

## WI Department of Revenue Scannable Forms Requiring Approval

Please check the appropriate boxes for forms you will be supporting and submit this list to [WI.Tax.Forms@revenue.wi.gov](mailto:WI.Tax.Forms@revenue.wi.gov) prior to submitting forms for approval. This will assist in the approval process.

### FORM SETS

If your company will be reproducing any of these forms, please indicate which forms you will be supporting and whether or not you are supporting the listed sub-forms and/or schedules. It is recommended that you submit these forms in sets for approval.

#### **Individual Income Tax Form Sets**

- ☐ Form 1
  - ☐ Schedule CR
  - ☐ Schedule FC
- ☐ Form 1NPR
  - ☐ Schedule CR
  - ☐ Schedule FC
- ☐ Form 1X
  - ☐ Schedule CR
  - ☐ Schedule FC

#### **Fiduciary Tax Form Sets**

- ☐ Form 2
  - ☐ Schedule CR
  - ☐ Schedule FC

#### **Business/Corporation/Partnership Tax Form Sets**

- ☐ Form 4
  - ☐ Form 4M (If supporting Combined Reporting)
  - ☐ Form 4R (If supporting Combined Reporting)
  - ☐ Schedule CR
  - ☐ Schedule RT
  - ☐ Schedule V
  - ☐ Schedule W
  - ☐ Schedule Y
- ☐ Form 4T
  - ☐ Schedule RT
  - ☐ Schedule CR
- ☐ Form 5
  - ☐ Schedule CR
  - ☐ Schedule RT
  - ☐ Schedule V
  - ☐ Schedule W
  - ☐ Schedule Y
- ☐ Form 5S
  - ☐ Schedule RT
- ☐ Form ST-12 (does not change every year)
  - ☐ Schedule CT (does not change every year)
- ☐ Form UT-5 (does not change every year)
  - ☐ Schedule CT (does not change every year)

## **WI Department of Revenue Other Scannable Forms Requiring Approval**

### **Individual Income Tax**

- ☐ Form 1A – Income Tax Return (Short Form)
- ☐ Form WI-Z – Income Tax Return (Easy Form)
- ☐ Form W-RA – Required Attachments for Electronic Filing
- ☐ Schedule H – Homestead Credit Claim
- ☐ Schedule H-EZ – Homestead Credit Claim (Easy Form)

### **Corporation Tax**

- ☐ Form 1CNS – Composite Wisconsin Individual Income Tax Return for Nonresident Tax-Option (S) Corp Shareholders
- ☐ Form 4H – Wisconsin Corporation Declaration of Inactivity
- ☐ Schedule RT – Wisconsin Related Entity Expense Disclosure Statement

### **Excise Tax**

- ☐ Form BT-100 – Wisconsin Brewery Fermented Malt Beverage Tax Return
- ☐ Form BT-104 – Wisconsin Fermented Malt Beverage Tax Return
- ☐ Form CT-100 – Wisconsin Distributor's Cigarette Tax Return
- ☐ Form CT-105 – Wisconsin Distributor's Cigarette Tax Return: Out of State Permittees
- ☐ Form CT-111 – Wisconsin Cigarette Warehouse Report
- ☐ Form CT-114 – Quarterly Report of Wisconsin Tax-Paid Cigarettes Purchased
- ☐ Form TT-100 – Wisconsin Distributor's Tobacco Products Tax Return
- ☐ Form TT-114 – Quarterly Report of Wisconsin Tax-Paid Tobacco Products Purchased

### **Fiduciary/Estate Income Tax**

- ☐ Form 401T – Report of Estate or Inheritance Tax Payment (does not change every year)
- ☐ Form W706 – Estate Tax Return (does not change every year)
- ☐ Schedule CC – Request for a Closing Certificate for Fiduciaries

### **Partnership Tax**

- ☐ Form 1CNP – Composite Wisconsin Individual Income Tax Return for Nonresident Partners
- ☐ Form 3 – Wisconsin Partnership Return
- ☐ Form 3S – Wisconsin Partnership Recycling Surcharge

### **Sales & Use Tax**

- ☐ DRY-012 – Dry Cleaning Facility Fee Return (does not change every year)
- ☐ EX-012 – Local Exposition Tax Return (does not change every year)
- ☐ PRA-012 – Premier Resort Area Tax Return (does not change every year)
- ☐ RV-012 – Rental Vehicle Fee Return (does not change every year)

### **Withholding Tax**

- ☐ Form PW-1 – Wisconsin Nonresident Income or Franchise Tax Withholding on Pass-Through Entity Income
- ☐ Form WT-7 – Employers Annual Reconciliation of Wisconsin Income Tax Withheld from Wages

## **WI Department of Revenue Vouchers Requiring Approval**

- ☐ Form 1-ES – Wisconsin Estimated Tax Voucher
- ☐ Form EPV – Wisconsin Electronic Payment Voucher
- ☐ Form 4-EPV – Wisconsin Corporation Electronic Payment Voucher
- ☐ Form 4-ES – Wisconsin Corporation Estimated Tax Voucher
- ☐ Form 3S-ES – Wisconsin Partnership Estimated Recycling Surcharge Voucher
- ☐ Form PW-ES – Wisconsin Pass-Through Entity Withholding Estimated Payment Voucher
- ☐ Form WT-6 – Withholding Tax Deposit Record

## WI Department of Revenue NON-Scannable Forms Requiring Approval

### ALL Tax Types

- ☐ Form A-115 – Prepayment Voucher
- ☐ Form 4466W – Corporation or Pass-Through Entity Application for Quick Refund of Overpayment of Estimated Tax
- ☐ Form 4A – Wisconsin Apportionment Data for Combined Groups
- ☐ Form 4A-1 – Wisconsin Apportionment Data for Single Factor Formulas
- ☐ Form 4A-2 – Wisconsin Apportionment Data for Multiple Factor Formulas
- ☐ Form 4BL – Wisconsin Net Business Loss Carry forward
- ☐ Form 4C – Wisconsin Allocation and Separate Accounting Data
- ☐ Form 4CL – Net Capital Loss Adjustments for Combined Group Member
- ☐ Form 4CS – Sharing of Research Credits for Combined Group Members
- ☐ Form 4N – Wisconsin Non-apportion able and Separately Apportioned Income
- ☐ Form 4U – Underpayment of Estimated Tax by Corporations
- ☐ Form 5E – Election by an S Corporation Not to Be Treated as a Tax-Option Corporation
- ☐ Form 5R – Revocation of Election by an S Corporation Not to Be Treated as a Tax-Option Corporation
- ☐ Form 8 – Transfers of Capital Stock
- ☐ Form 9b – Miscellaneous Income
- ☐ Form P-706 – Taxpayer information change request
- ☐ Form PW-2 – Wisconsin Nonresident Partner, Member, Shareholder, or Beneficiary Withholding Exemption Affidavit
- ☐ Form PW-U – Underpayment of Estimated Withholding Tax by Pass-Through Entities
- ☐ Form WI-VCP – Wisconsin Tax Shelters Voluntary Compliance Program Participation and Agreement
- ☐ Schedule 2440W – Disability Income Exclusion
- ☐ Schedule 3K-1 – Partner's share of Income, Deductions, Credits, etc
- ☐ Schedule 4I – Wisconsin Adjustments for Insurance Companies
- ☐ Schedule 5K-1 – Tax-Option (S) Corporation Shareholder's Share of Income, Deductions, Credits, etc
- ☐ Schedule CU-1 – Credit Union Adjustment to Income
- ☐ Schedule DC – Wisconsin Development Zones Credits
- ☐ Schedule DI – Wisconsin Dairy and Livestock Farm Investment Credit
- ☐ Schedule DM – Dairy Manufacturing Facility Investment Credit
- ☐ Schedule DMK-1 – Dairy Manufacturing Facility Investment Credit Allocation from Cooperatives
- ☐ Schedule EB – Ethanol and Biodiesel Fuel Pump Credit
- ☐ Schedule EC – Enterprise Zone Jobs Credit
- ☐ Schedule ED – Wisconsin Economic Development Tax Credit
- ☐ Schedule FP – Film Production Credits
- ☐ Schedule FT – Wisconsin Farmland Tax Relief Credit
- ☐ Schedule HI – Health Insurance Risk-Sharing Plan Assessments Credit and Instructions
- ☐ Schedule HR – Wisconsin Historic Rehabilitation Credits
- ☐ Schedule I – Adjustments to Convert Fed Adjusted Gross Income & Itemized Deductions to the Amts Allowable for Wis
- ☐ Schedule IE – Wisconsin Internet Equipment Credit
- ☐ Schedule MI – Manufacturing Investment Credit
- ☐ Schedule MP – Meat Processing Facility Investment Credit
- ☐ Schedule MS – Wisconsin Manufacturer's Sales Tax Credit Carry forward Allowable
- ☐ Schedule MT – Wisconsin Alternative Minimum Tax
- ☐ Schedule NR – Computation of Wisconsin Taxable Income for Part-Year and Nonresident Estates and Trusts
- ☐ Schedule OS – Credit for Net Tax Paid to another State
- ☐ Schedule R – Wisconsin Research Credits
- ☐ Schedule R-1 – Increased Wisconsin Research Credits for Activities Related to Internal Combustion Engines
- ☐ Schedule R-2 – Increased Wisconsin Research Credits for Activities Related to Certain Energy Efficient Products
- ☐ Schedule RS – Recycling Surcharge (to be completed only by individuals, estates, and trusts)
- ☐ Schedule RT-1 – Statement of Disallowed Related Entity Expenses
- ☐ Schedule T – Transitional Adjustments
- ☐ Schedule TC – Wisconsin Technology Zone Credit
- ☐ Schedule U – Underpayment of Estimated Tax by Individuals and Fiduciaries
- ☐ Schedule VC – Wisconsin Venture Capital Credits
- ☐ Schedule WD – Capitol Gains and Losses
- ☐ Wisconsin Rent Certificate